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*Attorneys for the Petitioner Robert Marie Mark Karpeles,
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re)
MtGox Co., Ltd. (a/k/a MtGox KK)) Chapter 15
Debtor in a Foreign Proceeding.) Case No. 14-31229-sgj15

**NOTICE OF ADJOURNMENT OF RECOGNITION HEARING
AND SETTING OF STATUS CONFERENCE**

PLEASE TAKE NOTICE that the hearing on the Petitioner's *Verified Petition for Recognition and Chapter 15 Relief* [Dkt. No. 1] (the "Recognition Hearing") set for April 1, 2014 at 1:30 p.m. and to continue, if necessary on April 2, 2014 at 9:30 a.m. (CST) has been adjourned to **May 6, 2014 at 9:30 a.m. (Prevailing Central Time)**, and will take place before the **Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252**.

PLEASE TAKE FURTHER NOTICE that the hearing set for **April 1, 2014 at 1:30 p.m. (Prevailing Central Time)** before the **Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252** has been converted to a status conference on discovery and other matters related to the US Litigation Matters (as defined in the *Emergency Application for an Order Granting Provisional Relief Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code, Scheduling Recognition Hearing, and Specifying Form and Manner of Notice* [Dkt. No. 4]).

Dated: _____, 2014
Dallas, Texas

Respectfully submitted,

BAKER & MCKENZIE LLP

By: /s/ David W. Parham
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